SWITCH CHECKLIST

To ensure a smooth transition, please take a moment to review this checklist and make sure you've covered everything you need to begin your relationship with People First Bank.

Did you...

☐ Choose your Branch location?

MY BANK INFORMATION

Branch Name _____

Address _____

City _____ State _____ Zip _____

Phone _____

☐ Meet your Customer Service Representative and set up your new People First Bank accounts? My Customer Service Representative is _____

_____

☐ Change your automatic transfers to your new People First Bank accounts?

☐ Change your direct deposits to your new People First Bank accounts?

☐ Change your automatic payments and drafts to your new People First Bank accounts?

☐ Close your checking and savings accounts at your former bank?

Welcome to PEOPLE FIRST BANK!